



Pinnacle
Tax & Accounting



FIXED PRICE
Self Managed
Super Fund Audits

We are committed to delivering a service that is thorough, timely and cost effective.

Contact us now to discover the benefit available to your practice and remember that we come to you.

About Pinnacle Tax & Accounting

We are an accounting firm based in Camden NSW with 20 years experience in providing accounting, taxation and Self Managed Super Fund (SMSF) advice to small business. A core business activity is the provision of SMSF support to accountants, financial planners and fund trustees. We're offering independent SMSF audit capability to other accounting firms.

Benefits

Discover the benefits available to your practice when you outsource your clients SMSF audits to Pinnacle Tax & Accounting. You will:

- Gain access to specialised and expert technical SMSF advice.
- Reduce the likelihood of compromising your relationship with your client.
- Reduce the strain on your business by having your professional staff perform routine compliance audit work.
- Free staff up to work on more profitable and interesting assignments.

Our 6 step process

- 1 You forward us your client SMSF details.
- 2 We send you an audit engagement and trustee representative letter.
- 3 You send us client SMSF file together with completed Pinnacle Tax & Accounting checklist.
- 4 We conduct audit.
- 5 We send you a management letter, audit report and a copy of contravention report (where applicable).
- 6 We lodge necessary reports with ATO (where applicable).

What can you expect?

- Gain access to specialised and expert technical SMSF advice.
- Honesty and integrity - your peace of mind in retaining your client relationship.
- Communication - we will respond to you promptly and consult with you on regulatory breaches.
- Guaranteed 15 business day turn around.
- A value add relationship with your firm. Our aim is to help add value to your practice beyond the audit process.

How much does it cost?

Fixed price audits starting from \$550 (incl. GST) on basis that we service all your SMSF clients.

An additional fee of \$150 will apply if we are to lodge a contravention report, which you will be made aware of prior to lodgement.

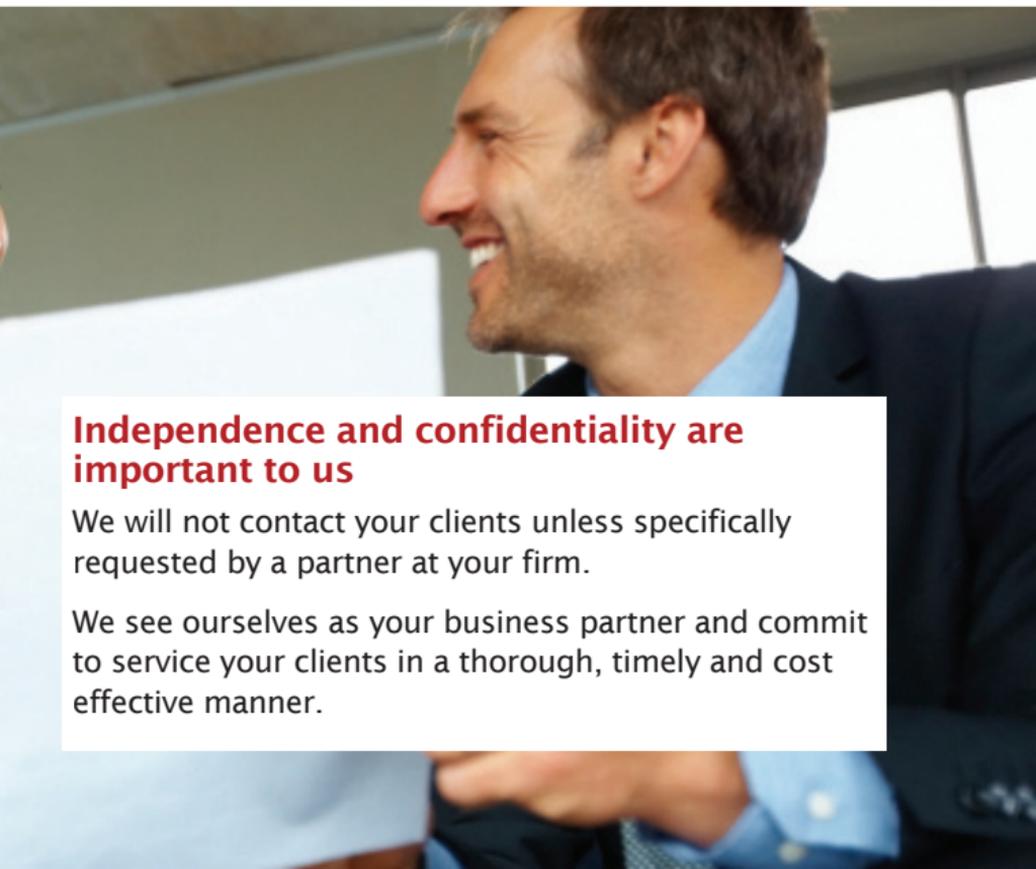
How is the audit done?

The SMSF information can either be sent to us by post, emailed in PDF format, or we will undertake the audit at your office - (Minimum number of 10 audits apply).

Independence and confidentiality are important to us

We will not contact your clients unless specifically requested by a partner at your firm.

We see ourselves as your business partner and commit to service your clients in a thorough, timely and cost effective manner.



Pinnacle's Commitment

You'll get all the peace of mind you need. Your dealing with an experienced and independent CPA accounting firm specialising in the provision of audit services to the SMSF market.

We are committed to the delivery of true audit independence. We see ourselves as your business partner and commit to deliver a service that is thorough, timely and cost effective.

What to do next?

Start the conversation today!

To see how our SMSF audit services can add value to your practice, or to meet with a Pinnacle Tax & Accounting SMSF specialist, contact us today:

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